



### **Security Trustee-specialist services**

We specialise in the provision of bespoke Security Trustee services, which is managed from our office in Gibraltar.

The range of potential client engagements is large and covers many business sectors, including property, finance, share and currency trading, debt management and asset backed loan arrangements. Typically assets will be pledged or placed under the control of Castle Trust & Management Services Limited, acting in the capacity of Security Trustee. We act as signatories on designated bank accounts and can act as independent escrow agents, subject to a wide variation of terms to suit each transaction need. We also accept charges in our own name as Security Trustees and can act as Trustees over sinking funds.

### **Extended Services**

The extent to which third parties acting as independent regulated Trustees in asset holding arrangements is large. In addition to the above services we can also offer enhanced services to cover the management, collection of income and full accounting of debenture and loan note payment obligations. The specific responsibility to collect interest due and pay this to debenture/loan note holders can also be further enhanced by managing (say) a bank account into which rents or other income is paid. This can also apply to dividend income from designated shares and other investments.

### **Why choose Castle Trust & Management Services Limited?**

We are proud to have been providing third party independent Trustee services for over 25 years. We operate to the highest international standards and have been registered with and regulated by the Gibraltar Financial Services Commission (FSC No: 000229B) to provide a full range of Trustee services since the Commission was formed. To provide the highest level of client service we regularly hold client meetings outside Gibraltar and will be delighted to arrange whatever local based liaison is requested.

### **Team Leaders**

Each client is assigned a team leader, who will be a Director of the company, with several years Trustee and financial experience. That will either be Steven Knight FCA, TEP, MIOD or Colin Gibbs ACIB, TEP. They will be assisted by other staff members as required, who are based in Gibraltar.

**Who to contact:** In the first instance please contact Steven Knight, Chairman, Castle Trust Group [steven.knight@castletrustgroup](mailto:steven.knight@castletrustgroup) or call the office on (350) 200 40466